

Heathrow **Business Summit**

2025



Opening of the Heathrow Business Summit

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Partners



Gateway To **Growth**



Live Translations



The Heathrow Business Summit will provide live translations from XRAI.

If you would like to hear the main event in any of the languages below, please scan the QR code: Polish, Romanian, Punjabi, Urdu, Spanish

Exhibitors



Exhibitors



Digital Programme



Please use the QR code to view the programme of the Heathrow Business Summit 2025 along with an exhibitors list and speakers' headshots.



SME Academy Workshops

2:00pm – 2:45pm

Workshop 1: End-to-end Journey

Workshop 2: Tendering Tactics

Procurement Workshops

3:00pm – 4:00pm

Workshop 1: Infrastructure

Workshop 3: Operations

Workshop 2: Corporate Services

Workshop 4: Technology

Meet the Buyer



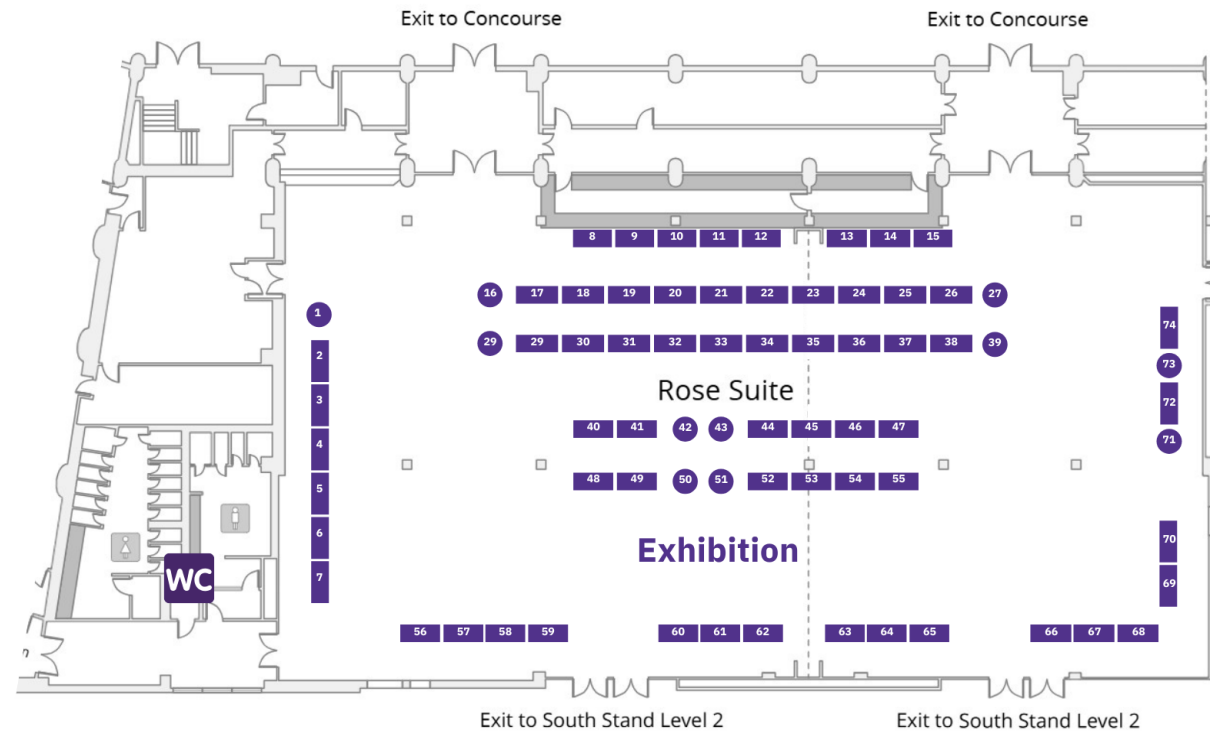
Floorplan

Rose Suite and Live Room

Heathrow
Business Summit

2025

- TRESTLE 4FTTABLE
- ROUND POSEUR



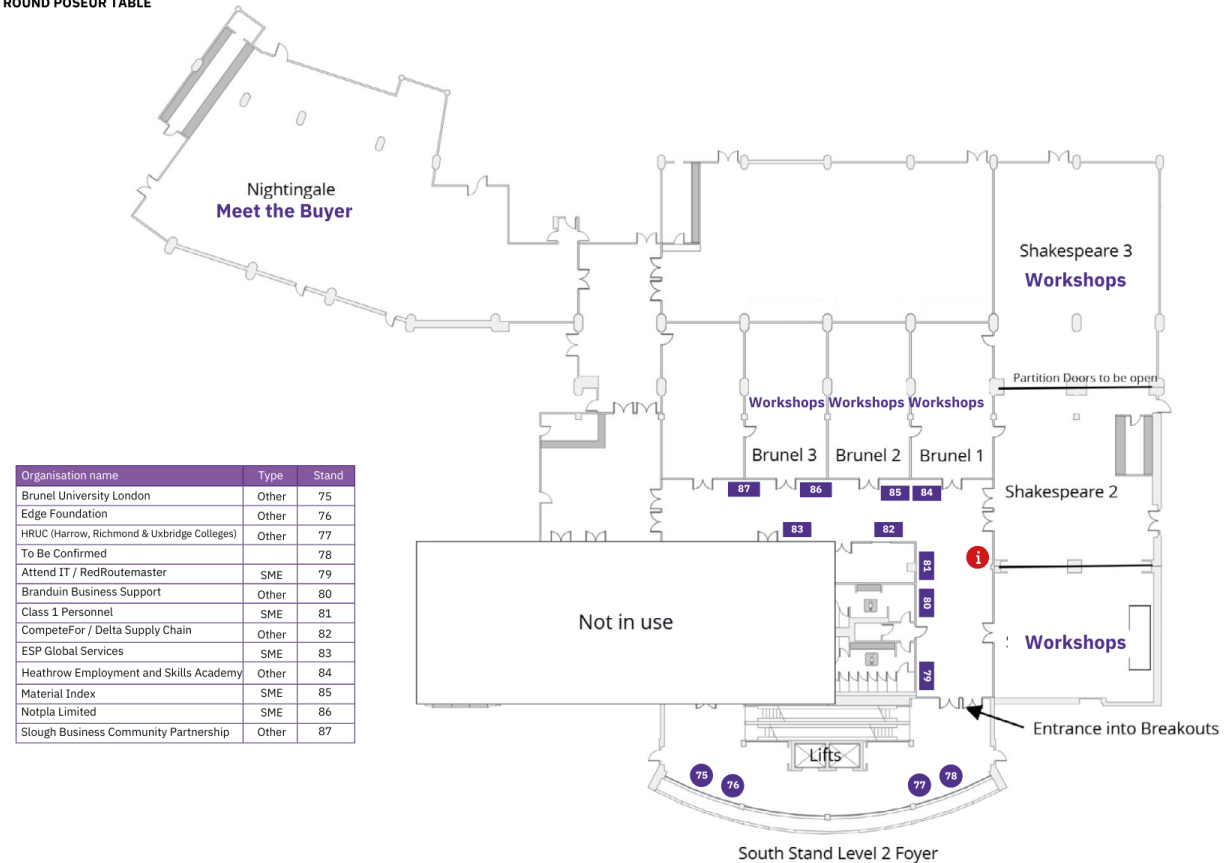
Floorplan

South Stand Level 2 Foyer

Heathrow
Business Summit

2025

● ROUND POSEUR TABLE



Organisation name	Type	Stand
Brunel University London	Other	75
Edge Foundation	Other	76
HRUC (Harrow, Richmond & Uxbridge Colleges)	Other	77
To Be Confirmed		78
Attend IT / RedRoutemaster	SME	79
Branduin Business Support	Other	80
Class 1 Personnel	SME	81
CompeteFor / Delta Supply Chain	Other	82
ESP Global Services	SME	83
Heathrow Employment and Skills Academy	Other	84
Material Index	SME	85
Notpla Limited	SME	86
Slough Business Community Partnership	Other	87

Networking Badges

Heathrow
staff

Strategic
Partners

Delegates
/ SME's

Live Announcements



LIVE announcements about the sessions and other updates will be shared throughout the day. To receive these, join our WhatsApp Community Group.

Please note that only notifications will be sent, and your telephone number and replies will remain anonymous, except to group admins.

Please scan the QR code to join the group.

Social Media

You can follow the conversation for this year's Heathrow Business Summit via our social media accounts at:

X **@HeathrowAirport**

in **/company/heathrow-airport**



Heathrow **Business Summit**

2025



Thomas Woldbye

Chief Executive, Heathrow



Lord David Blunkett

Chair of Heathrow Local Growth Taskforce

Championing Economic Growth

Slido for Q&A



Heathrow's Growth and Supply Chain

Ben Wheeldon
Director of Long Term
Growth and
Masterplanning
Heathrow

Helen Elsby
Chief Solutions Officer
Heathrow

The background of the slide is a photograph of Heathrow Airport, featuring the iconic control tower on the left and several aircraft on the tarmac to the right. The entire image is covered with a semi-transparent purple overlay. The text is white and positioned on the left side of the slide.

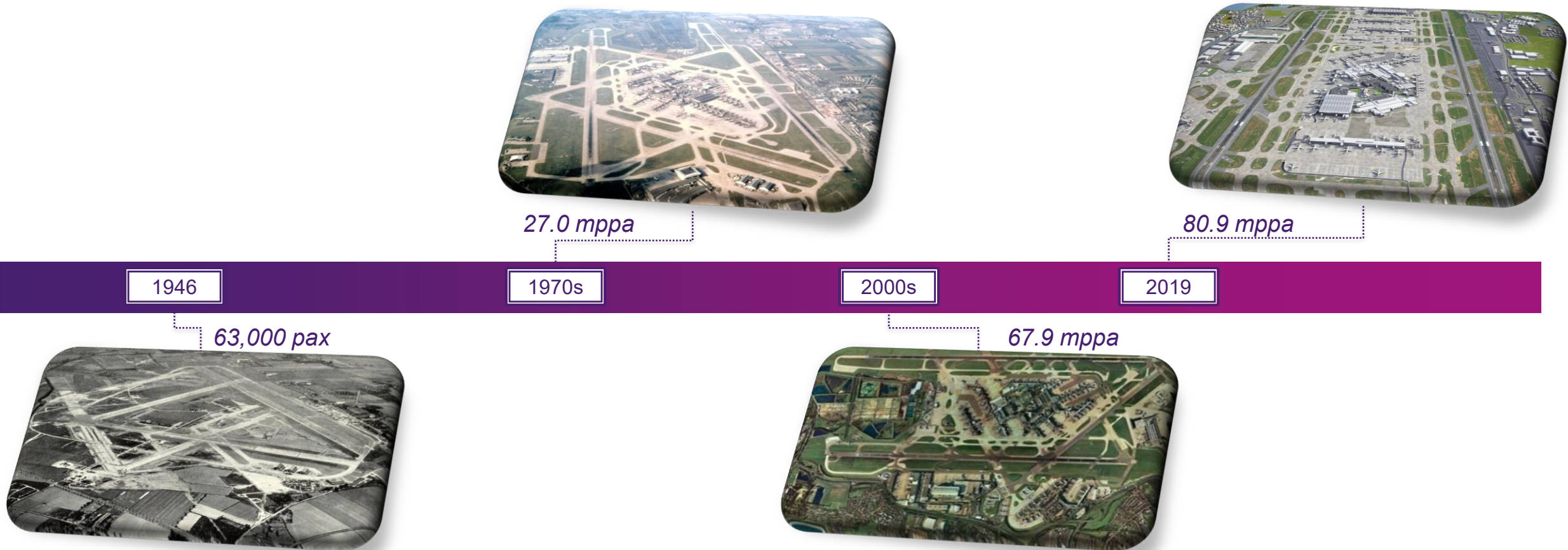
EXPANDING HEATHROW PROPOSAL

CONTEXT, CHALLENGES & APPROACH

Heathrow

CONTEXT

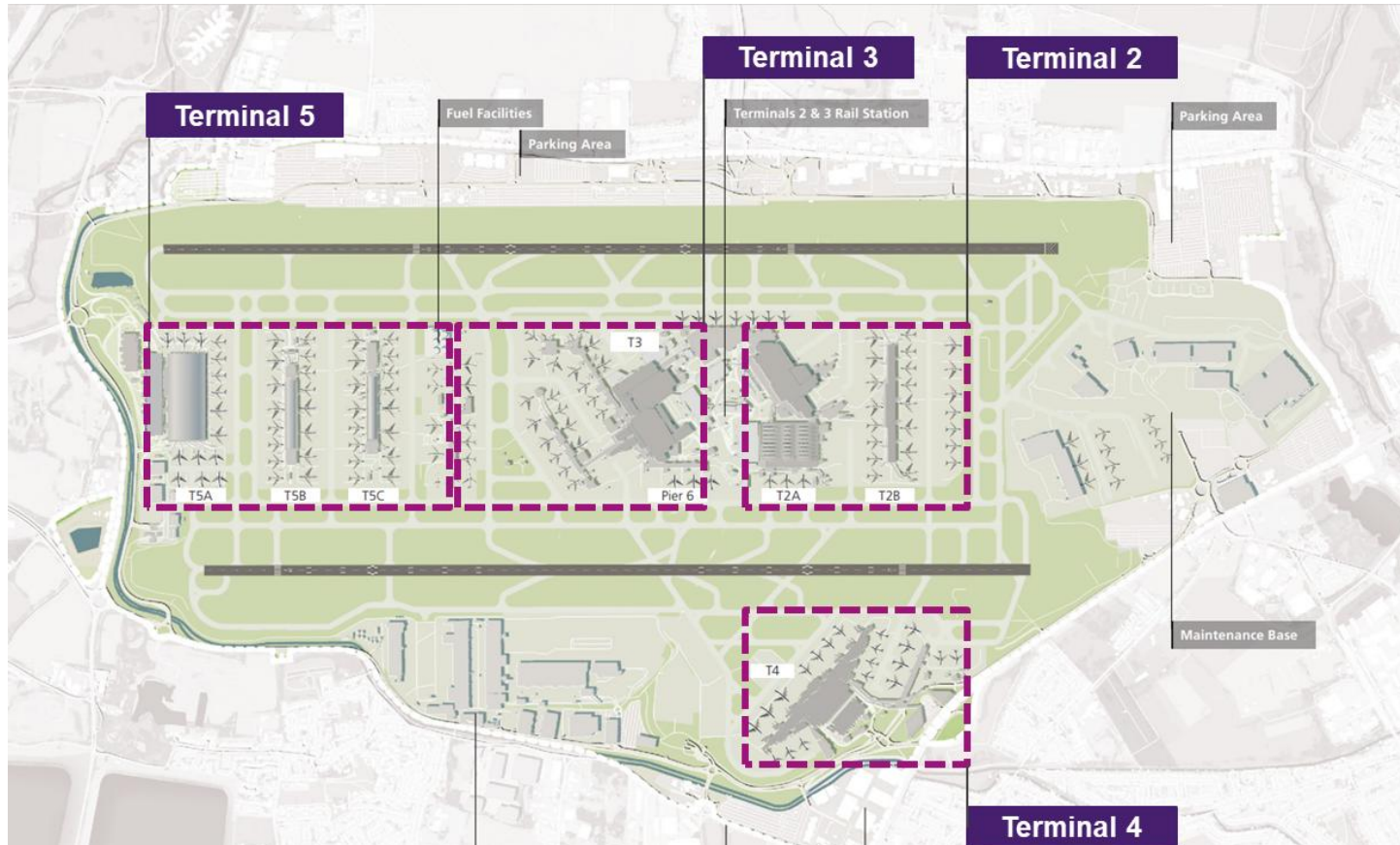
Heathrow Airport was opened to commercial flights in 1946 and has been through various enlargements across the years, with the scope of increasing the airport capacity.



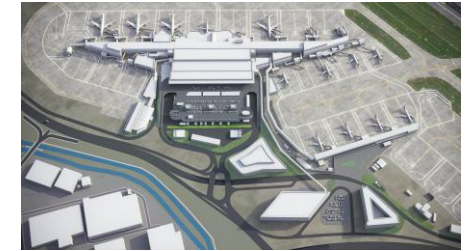
The airport has evolved to meet the needs of the country for almost 80 years

HEATHROW TODAY

Heathrow Airport currently has four passenger terminals and two runways



Terminal 3: 1961



Terminal 4: 1986



Terminal 5: 2007

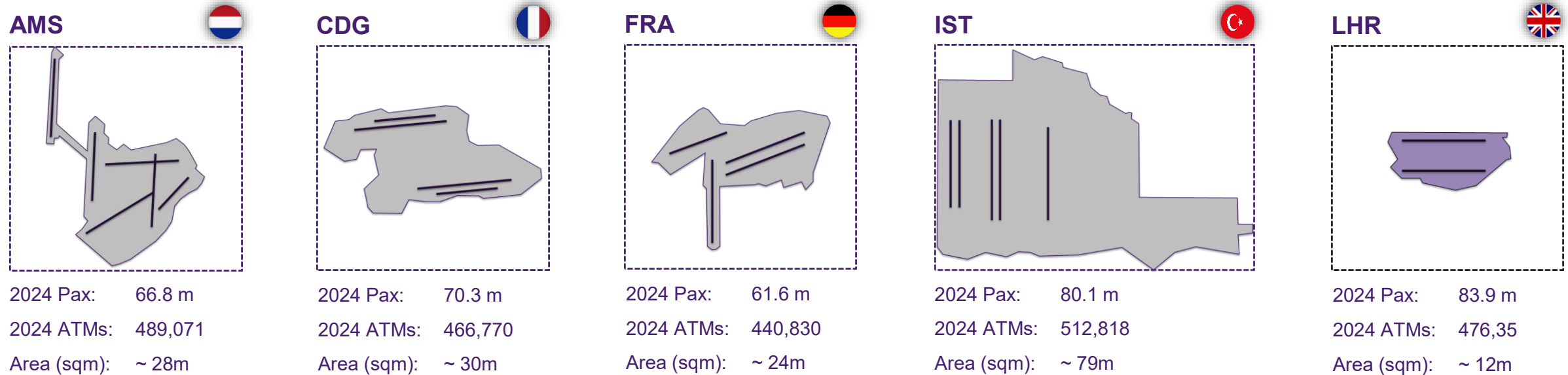


Terminal 2: 2014

Heathrow has four terminals in operation, constructed between 1961 and 2014

SPACE CHALLENGE AT HEATHROW

Across the main European Hubs, Heathrow makes the most efficient use of its physical assets, despite being subjected to heavy constraints on the maximum number of commercial movements allowed and operational hours



Heathrow is half the size of the second smallest European hub (FRA) and more than six times smaller than the largest (IST)

MAKING EVERY JOURNEY BETTER

Introducing Heathrow

Heathrow is the UK's international gateway, the largest airport in Europe and the most connected megahub in the world – connecting to over 230 destinations in nearly 90 countries. The airport welcomes over 82 million passengers a year and serves as Britain's hub for tourism, investment and trade – with over 26% of the UK's exports (by value) going through Heathrow. With over 90,000 working at Heathrow, the airport is also a hub for employment as the UK's largest single-site employer.

There's no place like Heathrow and together we will create an extraordinary airport, fit for the future.

83.9 M

Passengers a year (2024)



Serving over 80 airlines



1.5M Tonnes

Enabling carriage of over
1.5 million tonnes
of cargo a year



450,000+

Flights per year

340+

retail food and beverage units

Largest

Port by value



40 million



Bags handled
per year

90,000 Team Heathrow colleagues



UK's largest
single-site employer

Best connected airport



In the world*



4th Busiest Airport In the World**

Largest private water network in Europe



900

lifts, escalators, moving walkways



230+

Destinations



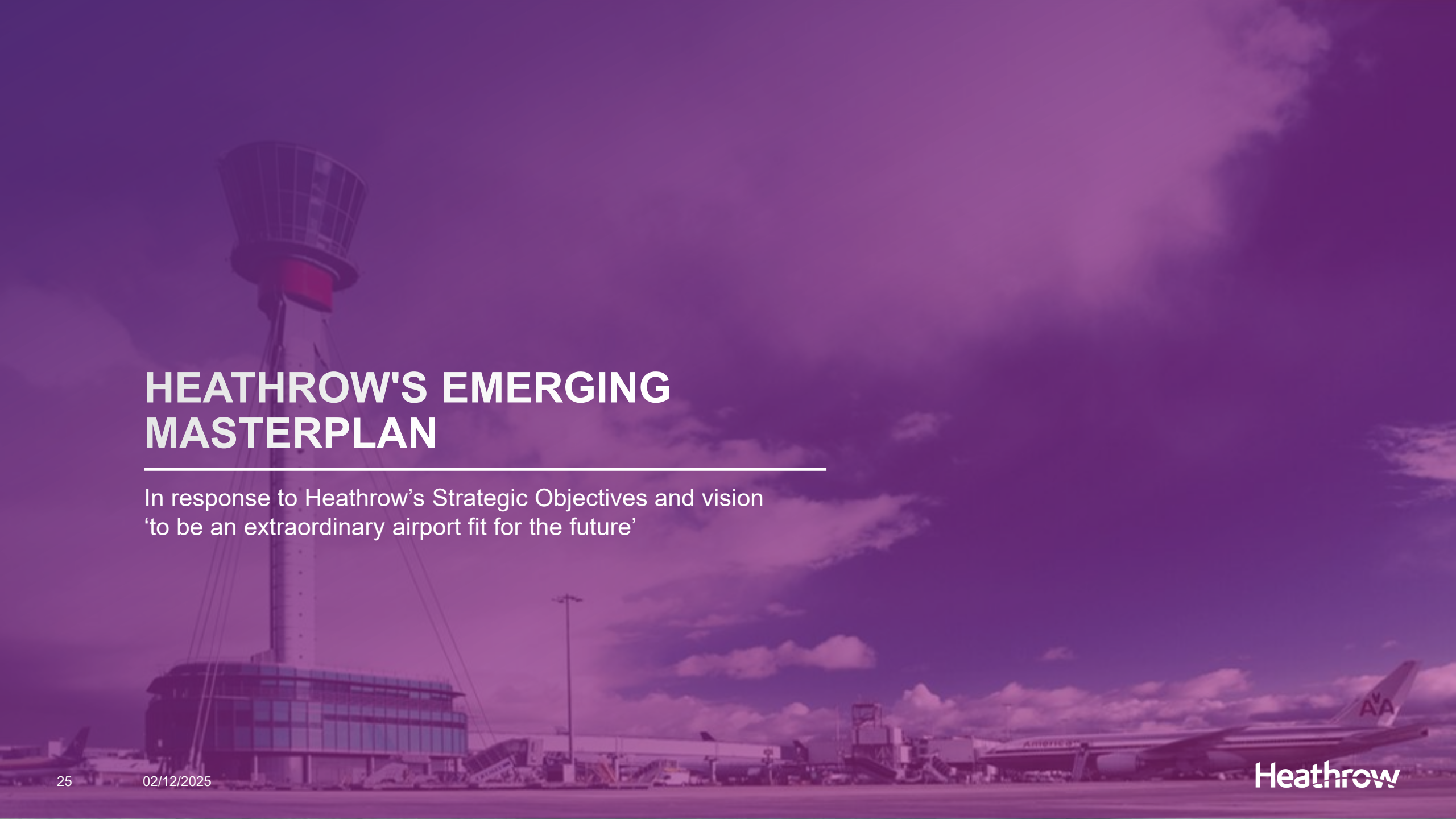
OVER 1,600

active suppliers



*OAG named Heathrow as the most connected airport in the world in 2023. **ACI named Heathrow as fourth busiest airport in the world in 2023

Heathrow

The background of the slide is a photograph of Heathrow Airport, featuring the iconic control tower on the left and several aircraft on the tarmac to the right. The entire image is covered with a semi-transparent purple overlay. The title 'HEATHROW'S EMERGING MASTERPLAN' is written in white, bold, sans-serif capital letters on the left side of the slide.

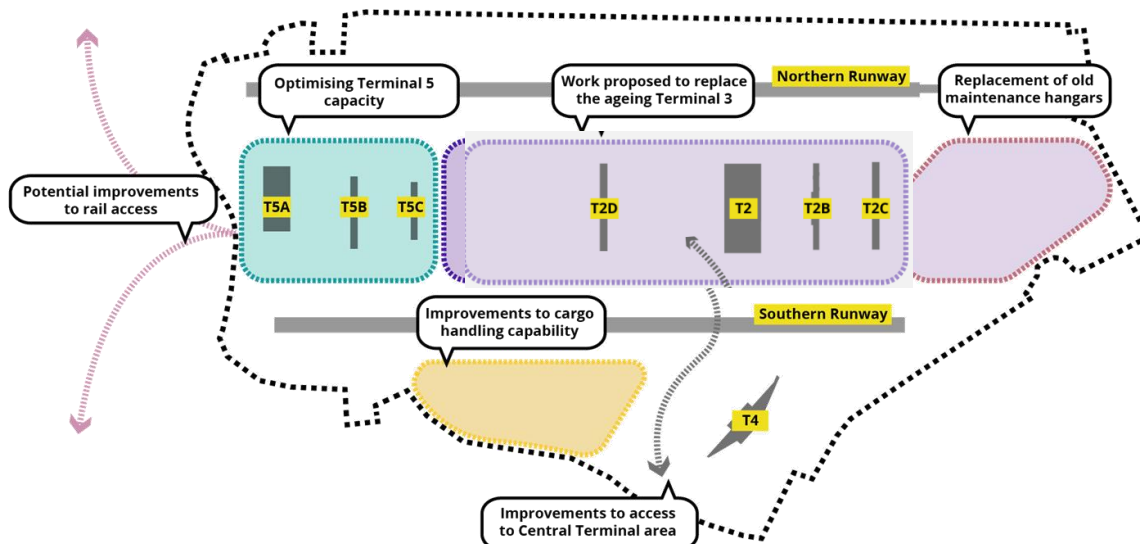
HEATHROW'S EMERGING MASTERPLAN

In response to Heathrow's Strategic Objectives and vision
'to be an extraordinary airport fit for the future'

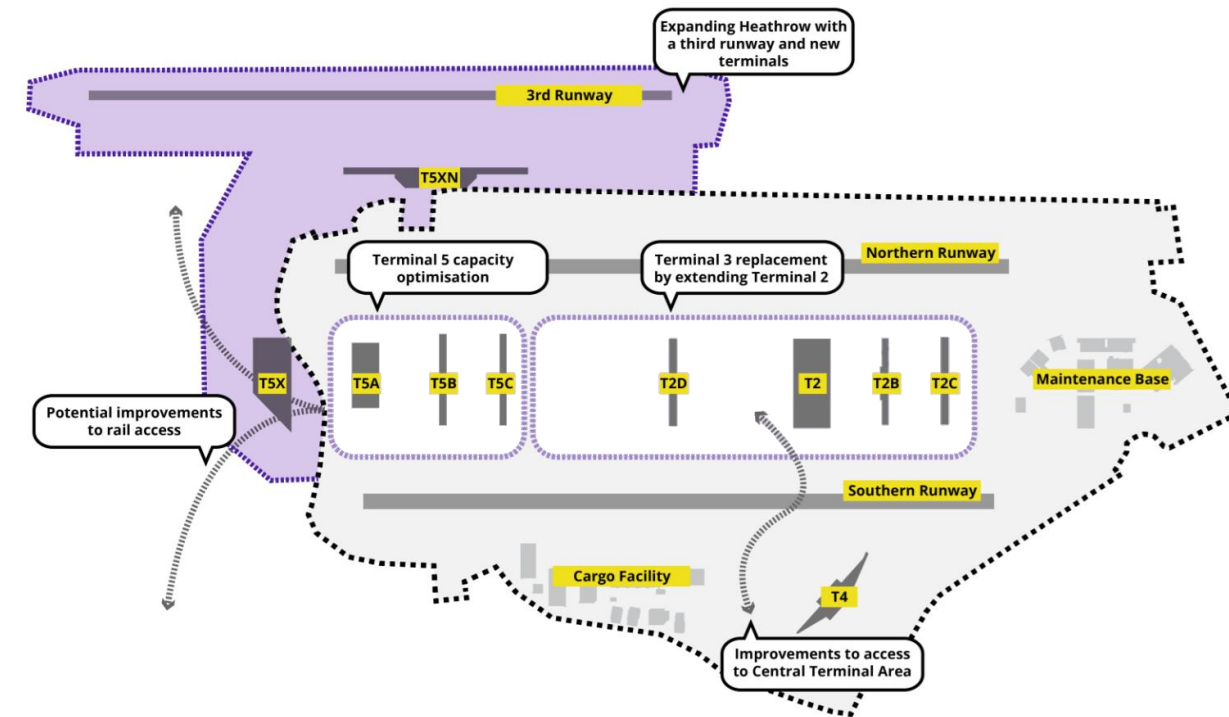
MASTERPLAN COMPOSITION

The 2R plan enables growth within the current airfield boundaries without affecting our capability to deliver a third runway at Heathrow

2R DEVELOPMENT PLAN



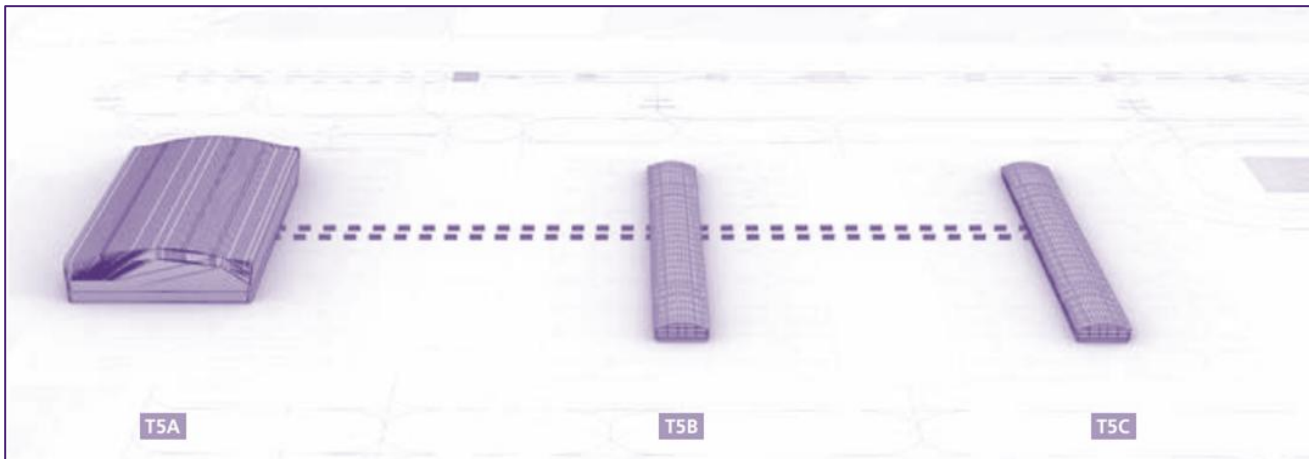
3R AIRFIELD EXPANSION



The plan also includes the development of new airport facilities such as an improved power network connected with the national grid, new cargo facilities and hotel and office buildings

IMPROVED FACILITIES: TERMINAL 5

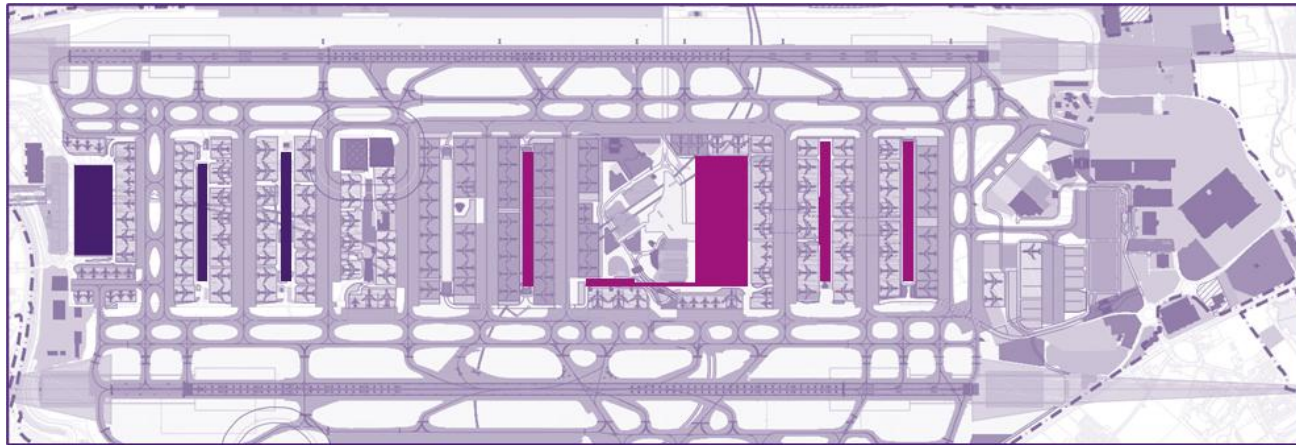
To support the growth ambitions of the Heathrow's hub carrier, Heathrow is partnering with British Airways to increase capacity and enhance the passenger experience at Terminal 5



The project of enhancing the capacity in Terminal 5 will allow Heathrow to make the best use of the existing assets, maximising the current airport infrastructure capacity in the near future.

IMPROVEMENT OF THE CURRENT AIRFIELD TOAST RACK LAYOUT

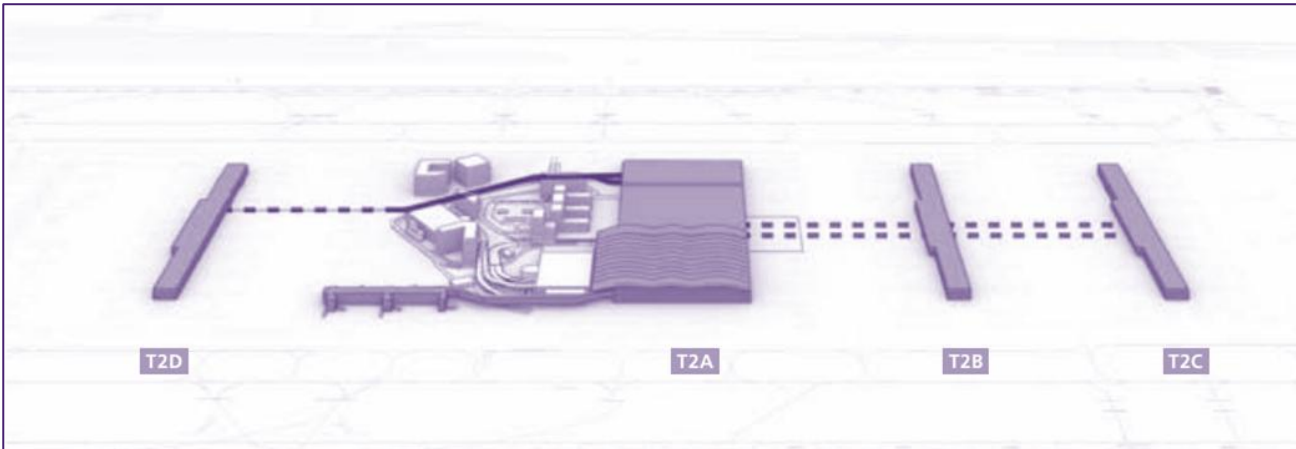
Heathrow's redesigned taxiway layout will streamline aircraft movements, cut ground delays, and boost resilience. Better terminal layout in the Central Terminal Area, with 25 additional stands, will unlock greater flexibility and support future growth



Initial modelling shows a reduction up to 10% of the taxi-out time from the CTA terminals (T2 and T3) with the toast rack layout, especially significant during the AM and PM peaks

EXTENDED TERMINAL: TERMINAL 2

To safeguard Heathrow's world-class operational performance, the extension of Terminal 2 will enable the seamless retirement of Terminal 3 before it reaches the end of its service life—ensuring continuity, capacity, and cutting-edge passenger experience



The proposed option for an extended Terminal 2 will allow an 11 mppa growth (comparing to T2/T3 combined capacity) while reducing the number of CTA terminals through the decommissioning of Terminal 3.

EXPANDING HEATHROW SCHEME



EXPANDED AIRFIELD: THE THIRD RUNWAY & NEW TERMINAL CAPACITY

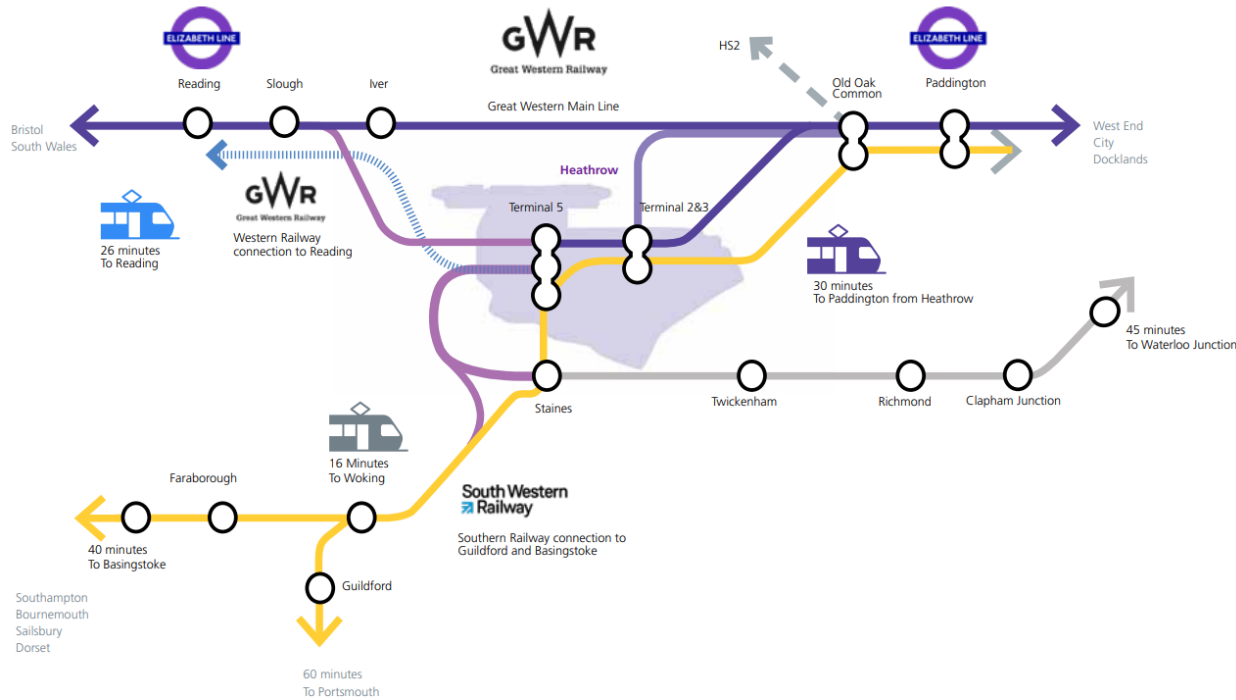
Heathrow's new 3,500m northwest runway will unlock capacity by significantly increasing air traffic movements, boosting global connectivity and providing a new state-of-the-art terminal, expanding passenger throughput and establishing a world-class gateway that strengthens the UK's role in aviation



The new airfield will comprise the new northwest runway and related infrastructure, including taxiways and aprons, and enable up to 754,000 air traffic movements through Heathrow in the future

SURFACE ACCESS

To secure consent for Heathrow's expansion, we must demonstrate a credible and deliverable plan to achieve the modal share targets set out in the Airports National Policy Statement (ANPS)—ensuring sustainable, balanced growth in surface access



The surface access proposals are going to play a critical role in achieving the targeted modal share and therefore in the success of any planning application that will allow Heathrow to grow

CARGO TERMINALS



An enhanced power network, railhead, and fuel farm are critical to supporting Heathrow's expanded operations, ensuring reliable energy supply, efficient construction activities, and resilient fuel distribution to meet the demands of a growing global hub

CONCLUSIONS

Heathrow's plan includes a new runway, world-class terminals, 66 stands and upgraded transport links — unlocking capacity for up to 150M passengers and 756K flights annually.

AIRFIELD REDESIGNED



A new **3,500m** long independent runway north of the existing runways

Up to **754,000** annual movements (+274,000)

TERMINAL DEVELOPMENTS



Up to **150** mppa of terminal capacity

a new state-of-the-art terminal, and an Extended T2

SURFACE ACCESS IMPROVEMENTS



More bus & Coaches bays and up to 2 new railway links

AIRPORT SUPPORTING FACILITIES



Upgrade of the airport supporting facilities

Power network upgrade and connection with the national grid

An aerial photograph of Heathrow Airport, showing the terminal buildings, runways, taxiways, and surrounding landscape. The entire image is covered with a semi-transparent purple filter. The text is overlaid on the left side of the image.

You have seen the scale of our plans to modernise
and expand Heathrow Airport

We need your help to make it happen – come and
get involved!

An aerial photograph of Heathrow Airport, showing the main terminal, runways, taxiways, and surrounding landscape. The entire image is covered with a semi-transparent purple filter. The word "Heathrow" is written in white, bold, sans-serif font across the center of the image.

Heathrow

Slido for Q&A



Heathrow's Growth and Supply Chain

Ben Wheeldon
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Helen Elsby
Chief Solutions Officer
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Slido



Delegates can ask anonymously and vote for the questions they like, bringing the most important topics to light.

Please select the room 'Main Stage'

Visit **www.slido.com** and use the code **#heathrowsummit** or you can also download the app and follow the same steps.

Break: Networking & Exhibitors

An opportunity to network with our exhibitors which are made up of our partners, SME's and Strategic Partners.

Heathrow **Business Summit**

2025



Slido for Q&A



Connecting with Heathrow's procurement

Sally Ding
Chief Finance Officer
Heathrow

Paul Doherty
Procurement Director
Heathrow

Slido



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Slido for Q&A



Louise McNab

Senior Category Leader, Heathrow

Spotlighting SMEs success

Spotlighting SMEs success: [Click here to watch our video](#)

Slido for Q&A



Spotlighting SMEs success

Louise McNab
Senior Category
Manager,
Heathrow
(Chair)

Susan Randall
Sustainable Solutions
Advisor,
Rype Office

Paul Cole
Founder,
powerQuad

Ian Hobson
CEO,
ChargeBox

Slido



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Workshop 4: Technology



Procurement First Date
1:30pm – 4:00pm

Meet the Buyer
1:30pm – 3:00pm

Drinks Reception
4:00pm – 6:00pm

Lunch, Networking & Exhibitors

An opportunity to network with our exhibitors who are made up of our partners, SMEs and Strategic Partners.

Drinks Reception



Danielle 'Nolli' Waterman



Jason Robinson OBE



Anthony Watson

Heathrow